RMS

RETIREMENT MANAGEMENT SERVICES, LLC

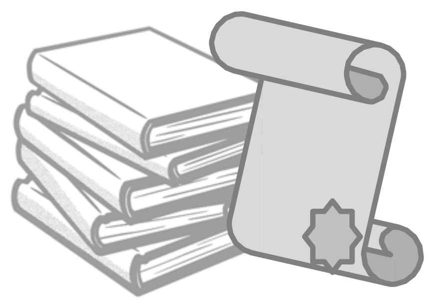
EXPERIENCE THE DIFFERENCE

# AWARD WINNING PARTNERSHIP

**Voted #1 TPA for Customer Service and Plan Design**

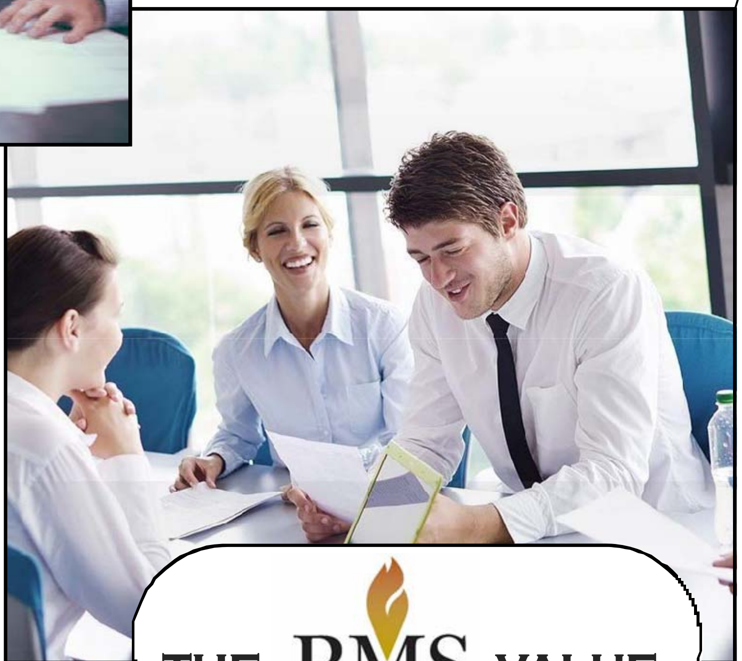
**Nearly 500 plans in over 30 states**

**Total Fee Transparency**



**Highly Credentialed Staff**

**Independent from Other Plan Advisors**



THE RMS VALUE

**Our goal is to provide unmatched plan design and administration services that ease the burden of maintaining the plan**

## ✓ Highly Credentialed Staff:

A superior level of technical expertise provided by:

- ERPAs (Enrolled Retirement Plan Agents)
- CPAs (Certified Public Accountants)
- Plan Specialists with the Qualified 401(k) Administrator (QKA ) designation
- Other designations: CEBS (Certified Employee Benefits Specialist), CRSP (Certified Retirement Services Professional), QPA (Qualified Pension Administrator), and CFP (Certified Financial Planner)

## ✓ Experience You can Trust:

- Our average Account Executive has over 20 years of experience in retirement plan administration.

## ✓ Responsive Ongoing Assistance and Support:

Each plan is assigned to a dedicated service team, including specialty teams with expertise in:

- ESOPs
- Prevailing Wage
- Cash Balance